JSW HOLDINGS LIMITED

SHAREHOLDING PATTERN AS ON 31.03.2014

(I) (a) Statement showing Shareholding Pattern

| CRIP C | ODE : 532642 | Name of Scrip : JSWHL | Class of Security : Equity | Quarter Ended : 31.03 | .2014 | |
|--------|-----------------|------------------------------|----------------------------|-----------------------|------------------------|------------------------|
| Cate- | | | | Number of | As a % of total | As a % of total |
| gory | Partly paid up | <u>shares</u> | | partly paid | number of partly | number of shares |
| Code | | | | up shares | paid up shares | of the Company |
| | Held by Promot | er/Promoter group | | NIL | NIL | NIL |
| | Held by Public | | | NIL | NIL | NIL |
| | Total | | | NIL | NIL | NIL |
| | | | | Number of | As a % of total | As a % of total |
| | Outstanding C | onvertible Securities | | outstanding | No. of outstanding | No. of shares of the |
| | | | | Securities | Con. Securities | Company, assuming |
| | | | | | | full conversion of the |
| | | | | | | Securities |
| | Held by Promot | er/Promoter group | | NIL | NIL | NIL |
| | Held by Public | | | NIL | NIL | NIL |
| | Total | | | NIL | NIL | NIL |
| | | | | Number of | As a % of total | As a % of total |
| | | | | warrants | number of warrants | number of shares |
| | Warrants | | | | | of the Company |
| | | | | | | assuming full |
| | | | | | | conversion of warrants |
| | Held by Promot | er/Promoter group | | NIL | NIL | NIL |
| | Held by Public | | | NIL | NIL | NIL |
| | Total | | | NIL | NIL | NIL |
| | Total paid up o | apital of the Company, assu | ming full | 1,10,99,625 | shares of Rs.10/- each | |
| | conversion of | warrants and convertible see | curities | | .11,09,96,250/-) | |

| Cate- | | Number of | Total No. | Number of | Total share | holding as | Shar | es pledged or |
|---------------|--|----------------|-----------|----------------------|--------------------|-------------|-----------|----------------------|
| gory | Category of | Share- | of shares | shares held | a percenta | ge of total | otherwi | se encumbered |
| Code | Shareholders | holders | | in demated | number o | of shares | Number of | As a |
| | | | | form | As a perce | entage of | Shares | % |
| | | | | | (A+B) ¹ | (A+B+C) | | |
| (1) | (11) | (Ш) | (IV) | (V) | (VI) | (VII) | (VIII) | (IX)=(VIII)/(IV)*10 |
| (A) | Shareholding of Promoter | | | | | | | |
| | and Promoter Group ² | | | | | | | |
| (1) | Indian | | | | | | | |
| (a) | Individuals/H.U.F | 21 | 26742 | 26742 | 0.24 | 0.24 | | |
| (b) | Cental/State Government(s) | 0 | 0 | 0 | | 0.00 | | |
| (c) | Bodies Corporate | 11 | 6174794 | 6174794 | 55.63 | 55.63 | | |
| (d) | Financial Institutions/Banks | 0 | 0 | 0 | 0.00 | 0.00 | | |
| (e) | Any Other (specify) | 0 | 0 | 0 | 0.00 | 0.00 | | |
| | Employee Welfare Trust | 0 0 | 0 | 0 | | 0.00 | | |
| | M&M Benfit Trust | - | - | - | 0.00 | | | |
| (2) | Sub-Total (A)(1) | 32 | 6201536 | 6201536 | 55.87 | 55.87 | N.A. | N.A. |
| (2) | Foreign | | | | | | | |
| | Non Resident Individuals/Foreign | | | | | | | |
| (a) | Nationals | | | | | | | |
| (b) | Bodies Corporate | | | | _ | | | |
| (c) | Institutions | | | | | | | |
| (d) | Any Other (specify) | | | | | | | |
| | Sub_Total (A)(2) | 0 | 0 | 0 | 0.00 | 0.00 | N.A. | N.A |
| | Total holding of Promoter and | | | | | | | |
| | Promoter Group | 32 | 6201536 | 6201536 | 55.87 | 55.87 | N.A. | N.A |
| | (A)=(A)(1)+(A)(2) | | | | | | | |
| | | | | | | | | |
| (B) | Public Shareholding3 | | | | | | | |
| (1) | Institutions | | | | | | | |
| (a) | Mutual Fund/UTI | 15 | 4621 | 3760 | 0.04 | 0.04 | | |
| (b) | Financial Institutions/Banks | 12 | 20438 | 19820 | 0.18 | 0.18 | | |
| (c) | Central/State Government(s) | 0 | 0 | 0 | 0.00 | 0.00 | | |
| (d) | Venture Capital Funds | 0 | 0 | 0 | 0.00 | 0.00 | | |
| (e) | Insurance Companies | 1 | 21831 | 21831 | 0.20 | 0.20 | | |
| (f) | Foreign Institutional Investors | 20 | 945982 | 944720 | 8.52 | 8.52 | | |
| (g) | Foreign Venture Cap. Inv | 0 | 0 | 0 | 0.00 | 0.00 | | |
| | Sub-Total (B)(1) | 48 | 992872 | 990131 | 8.95 | 8.94 | N.A. | N.A |
| (2) | Non Institutions | | | | | | | |
| (a) | Bodies Corporate | 966 | 1093991 | 1089839 | 9.86 | 9.86 | | |
| (b) | Individuals | | | | | | | |
| | i) Holding nominal share capital upto Rs. 1 lakh | 30991 | 2279525 | 2075582 | 20.54 | 20.54 | | |
| | | 15 | 222005 | 222005 | 3.01 | 2 01 | | |
| | ii) Holding nominal share capital in excess of Rs. 1 lakh | 15 | 333905 | 333905 | 5.01 | 3.01 | | |
| (c) | Any Other(specify) Individual | | | | | 0.00 | ` | |
| (9) | Non-Resident Individual | 1338 | 186777 | 149652 | 1.68 | 1.68 | | |
| | Foreign National | 1338 | 100777 | 149052 | 0.00 | 0.00 | | |
| | Overseas Corporate Bodies | 2 | 10025 | 10000 | 0.00 | 0.00 | | |
| | Foreign Bodies | 0 | 0 | 0 | 0.00 | 0.00 | | |
| | Trust | 3 | 894 | 894 | 0.01 | 0.01 | | 1 |
| | Clearing Member | 0 | 0 | 0 | 0.00 | 0.00 | | |
| | Sub-Total (B)(2) | 33316 | 3905217 | 3659972 | 35.19 | 35.19 | | N.A |
| | Total Public shareholding | | | | • | • | | |
| | | 00004 | 4898089 | 4650103 | 44.13 | 44.13 | | |
| | 5 | | | +000103 | | | | N.A |
| | (B)=(B)(1)+(B)(2) | 33364 | | 10051000 | 400.001 | | | |
| (0) | (B)=(B)(1)+(B)(2) TOTAL (A)+(B) | 33364 33396 | 11099625 | 10851639 | 100.00 | 100.00 | N.A. | N.A |
| (C) | (B)=(B)(1)+(B)(2) TOTAL (A)+(B) Shares held by Custodians and | | | 10851639 | 100.00 | 100.00 | N.A. | N.A |
| (C) | (B)=(B)(1)+(B)(2) TOTAL (A)+(B) Shares held by Custodians and against which Depository | | | 10851639 | 100.00 | 100.00 | N.A. | N.A |
| | (B)=(B)(1)+(B)(2) TOTAL (A)+(B) Shares held by Custodians and against which Depository Receipts have been issued | 33396 | 11099625 | | | | | N.A |
| (C) 1 2 | (B)=(B)(1)+(B)(2) TOTAL (A)+(B) Shares held by Custodians and against which Depository | | | 10851639 0 | 0.00 0.00 | 0.00 | | N.A |

| Sr.No. | Name of the shareholder | Details of S | hares held | Enc | umbered share | es(*) | Details | of warrants | Details of convertible securities | | Total shares (including underlying |
|--------|-------------------------|----------------------|---|-----|---------------------------|---|---------------------------|-----------------------------|--|---|---|
| | | No of Shares held | As a % of grand total (A)+(B)+(C) | | As a Percentage | As a % of grand total (A)+(B)+(C) of sub- clause (I)(a) | No of warrants held | total number of warrants | Number of convertible securities held | As a % of total number of convertible securities of the same class | shares assuming full conversion of warrants and convertible securities as a % of diluted share capital |
| (1) | (11) | (Ш) | (IV) | (V) | (VI) = (V)/(III)*100 | (VII) | (VIII) | (IX) | (X) | (XI) | (XII) |
| (a) | Individuals | | | | | | | | | | |
| 1 | R K JINDAL & SONS HUF . | 3708 | 0.03 | 0 | 0.00 | 0.00 | NA | NA | NA | NA | 0.03 |
| 2 | SAJJAN JINDAL | 2197 | 0.02 | 0 | 0.00 | 0.00 | NA | NA | NA | NA | 0.02 |
| - | PRITHVI RAJ JINDAL | 2097 | 0.02 | 0 | 0.00 | 0.00 | NA | NA | NA | NA | 0.02 |
| | SAVITRI DEVI JINDAL | 1863 | 0.02 | 0 | | 0.00 | | NA | NA | NA | 0.02 |
| - | RATAN JINDAL | 1470 | 0.01 | 0 | | 0.00 | | NA | NA | NA | 0.01 |
| - | S K JINDAL AND SONS HUF | 1447 | 0.01 | 0 | | 0.00 | | NA | NA | NA | 0.01 |
| | SMINU JINDAL | 1381 | 0.01 | 0 | 0.00 | 0.00 | | NA | NA | NA | 0.01 |
| - | DEEPIKA JINDAL | 1356 | 0.01 | 0 | | 0.00 | | NA | NA | NA | 0.01 |
| 9 | SHRADHA JATIA | 1257 | 0.01 | 0 | 0.00 | 0.00 | NA | NA | NA | NA | 0.01 |
| 10 | ABHYUDAY JINDAL | 1256 | 0.01 | 0 | 0.00 | 0.00 | | NA | NA | NA | 0.01 |
| | TARINI JINDAL | 1256 | 0.01 | 0 | | 0.00 | | NA | NA | NA | 0.01 |
| | TRIPTI JINDAL | 1256 | 0.01 | 0 | | 0.00 | | NA | NA | NA | 0.01 |
| - | URVI JINDAL | 1256 | 0.01 | 0 | | 0.00 | | NA | NA | NA | 0.01 |
| | SANGITA JINDAL | 1181 | 0.01 | 0 | | 0.00 | | NA | NA | NA | 0.01 |
| - | P R JINDAL HUF | 1122 | 0.01 | 0 | | 0.00 | | NA | NA | NA | 0.01 |
| - | NAVEEN JINDAL | 691 | 0.01 | 0 | | 0.00 | | NA | NA | NA | 0.01 |
| | NAVEEN JINDAL | 664 | 0.01 | 0 | | 0.00 | | NA | NA | NA | 0.01 |
| | PARTH JINDAL | 500 | 0.00 | 0 | | 0.00 | | NA | NA | NA | 0.00 |
| - | TANVI JINDAL | 500 | 0.00 | 0 | | 0.00 | | NA | NA | NA | 0.00 |
| | AARTI JINDAL | 250 | 0.00 | 0 | | 0.00 | | NA | NA | NA | 0.00 |
| 21 | SAROJ BHARTIA | 34 | 0.00 | 0 | 0.00 | 0.00 | NA | NA | NA | NA | 0.00 |
| | Sub - Total (a) | 26742 | 0.24 | 0 | 0.00 | 0.00 | NA | NA | NA | NA | 0.24 |

Contd..

(I) (b) Statement showing holding of securities (including shares,warrants,convertible securities) of persons belonging to the category "Promoter and Promoter Group" (contd)

| Sr.No. | Name of the shareholder | Details of S | Shares held | Enc | umbered share | es(*) | Details of | warrants | | convertible urities | Total shares (including underlying |
|--------|------------------------------------|--------------|---|--------|--------------------|-------|------------|--------------------|--|--|---|
| | | | As a % of grand total (A)+(B)+(C) | Number | As a Percentage | | | total number of | Number of convertible securities held | As a % of total number of convertible securities of the same class | shares assuming full conversion of warrants and convertible securities as a % of diluted share capital |
| | | | | | (VI) = | | | | | | |
| (1) | (11) | () | (IV) | (V) | (V)/(III)*100 | (VII) | (VIII) | (IX) | (X) | (XI) | (XII) |
| 1 | Nalwa Sons Investments Ltd | 1137118 | 10.24 | 0 | 0.00 | 0.00 | NA | NA | NA | NA | 10.24 |
| 2 | Reynold Traders Pvt. Ltd | 320500 | | 0 | 0.00 | 0.00 | NA | NA | NA | NA | 2.89 |
| 3 | SAHYOG TRADCORP PRIVATE LIMITED | 822674 | 7.41 | 0 | 0.00 | 0.00 | NA | NA | NA | NA | 7.41 |
| 4 | OPJ TRADING PRIVATE LIMITED | 822673 | 7.41 | 0 | 0.00 | 0.00 | NA | NA | NA | NA | 7.41 |
| 5 | VIRTUOUS TRADECORP PRIVATE LIMITED | 822673 | 7.41 | C | 0.00 | 0.00 | NA | NA | NA | NA | 7.41 |
| 6 | DANTA ENTERPRISES PRIVATE LIMITED | 822672 | 7.41 | C | 0.00 | 0.00 | NA | NA | NA | NA | 7.41 |
| 7 | JINDAL COAL PRIVATE LIMITED | 441518 | 3.99 | C | 0.00 | 0.00 | NA | NA | NA | NA | 3.99 |
| 8 | GLEBE TRADING PRIVATE LIMITED | 435511 | 3.92 | C | 0.00 | 0.00 | NA | NA | NA | NA | 3.92 |
| 9 | JSL LIMITED | 433828 | 3.91 | 0 | 0.00 | 0.00 | NA | NA | NA | NA | 3.91 |
| 10 | VINAMRA CONSULTANCY PVT LTD | 115293 | 1.04 | 0 | 0.00 | 0.00 | NA | NA | NA | NA | 1.04 |
| 11 | Hexa Tradex Limited | 334 | 0.00 | 0 | 0.00 | 0.00 | NA | NA | NA | NA | 0.00 |
| | Sub-Total (b) | 6174794 | 55.63 | 0 | 0.00 | 0.00 | NA | NA | NA | NA | 55.63 |
| | Grand Total | 6201536 | 55.87 | 0 | 0.00 | 0.00 | NA | NA | NA | NA | 55.87 |

(*) The term "encumbrance" has the same meaning as assigned to it, in regulation 28(3) of the SAST Regulations, 2011

| Sr. No. | Name of the | Number of | Shares as a | Details of | warrants | Details of c | Total shares | |
|---------|--|----------------|--|------------|--|--|--|--|
| | shareholder | shares held | percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} | warrants | As a % of total number of warrants of the same class | Number of convertible securities held | As a % of total number of convertible securities of the same class | (including underlying shares assuming full conversion of warrants and convertible securities as a % of diluted share capital |
| 1 | BARCLAYS CAPITAL MAURITIUS | 227920 | 2.05 | NA | NA | NA | NA | 2.0 |
| 2 | ACACIA PARTNERS,LP | 219500 | 1.98 | NA | NA | NA | NA | 1.98 |
| 3 | ACACIA INSTITUTIONAL PARTNERS,LP | 171200 | | | | | | 1.5 |
| | TOTAL | 618620 | 5.57 | NA | NA | NA | NA | 5.5 |

(I)(c)(ii) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category "Public" and holding more than 5% of the total number of shares of the company

| Sr.No. | Name(s) of the | Number of | Shares as a | Details | of warrants | Details of c | onvertible securities | Total shares |
|--------|--------------------|-----------|-----------------|----------|-----------------|--------------|------------------------|-------------------|
| | shareholder(s) and | shares | percentage of | No of | As a % of total | Number of | As a % of total number | (including |
| | the Persons Acting | | total number of | warrants | number of | convertible | of convertible | underlying shares |
| | in | | shares {i.e., | held | warrants of the | securities | securities of the same | assuming full |
| | Concert (PAC) with | | Grand Total | | same class | held | class | conversion of |
| | them | | (A)+(B)+(C) | | | | | warrants and |
| | NIL | | | | | | | |
| | TOTAL | 0 | 0.00 | NA | NA | NA | NA | 0 |

| (1) (d) | Statement showing det | ails of locked in shares | | |
|---------|-----------------------|----------------------------|---|--|
| Sr. No. | Name of shareholder | No. of locked-in shares | Locked-in shares as percentage of total no. of shares {i.e.Grand Total(A)+(B)+C) indicated in statement at para(1)(a) above} | Promoter / Promoter Group / Public |
| | NIL | NIL | 0.00 |) |
| | TOTAL | 0 | 0.00 |) |

| (II) (a) | Statement showing det | ails of Depository | Receipts (DRS) | |
|----------|---|--------------------|---|---|
| Sr. No. | Type of outstanding Dr(ADRs, GDRs, SDRs, etc) | No. of DRs | No. of shares underlying outstanding DRs | Shares underlying outstanding DRs as a percentage of total no. of shares {I.e. Grand Total (A)+(B)+C) indicated in Statement at para (1)(a)above} |
| | | | N.A. | |
| | TOTAL | | | |

| (II) (b) | Statement showing hol group" are in excess of | | | ares held by "promoter / promoter |
|----------|--|--|--|---|
| Sr. No. | Name of the DR Holder | Type of outstanding DR(ADRs, GDRs, SDRs, etc.) | No. of shares underlying outstanding DRs. | Shares underlying outstanding DRs as a percentage of total no. of shares {I.e. Grand Total (A)+(B)+C) indicated in Statement at para (1)(a)above} |
| | | | N.A. | |
| | TOTAL | | | |

| Category code | Category of shareholder | | Voting Righ ss of securit | | Total Voting Rights | Total Voting Rights i.e. (VI) | |
|------------------|------------------------------------|---------|------------------------------|---------|---------------------------|----------------------------------|------------|
| | | | | | | Asa% | As a % |
| | | Class X | Class Y | Class Z | (III+IV+V) | of (A+B) | of (A+B+C) |
| (1) | (11) | () | (IV) | (V) | (VI) | (VII) | (VIII) |
| (A) | Promoter and Promoter Group | (, | (11) | (-) | () | () | () |
| (1) | Indian | | | | | | |
| (a) | Individuals/Hindu Undivided Family | | | | | | |
| (b) | Central/State Government(s) | | | | | | |
| (c) | Bodies Corporate | | | | | | |
| (d) | Financial Institutions/Banks | | | | | | |
| (e) | Any Other (specify) | | | | | | |
| × 7 | Sub-Total (A) (1) | N.A. | N.A. | N.A. | N.A. | N.A. | N.A. |
| (2) | Foreign | 1 | | | | | |
| (a) | Individuals (Non Resident/Foreign) | | | | | | 1 |
| (b) | Bodies Corporate | | | | 1 | 1 | 1 |
| (c) | Institutions | | | | | | |
| (d) | Any Other (specify) | | | | | | |
| | Sub-Total (A)(2) | N.A. | N.A. | N.A. | N.A. | N.A. | N.A. |
| | Total Shareholding of Promoter | | | | | | |
| | and Promoter Group (A)=(A)(1) + | | | | | | |
| | (A)(2) | | | | | | |
| (B) | Public Shareholding | | | | | | |
| (1) | Institutions | | | | | | |
| (a) | Mutual Funds/UTI | | | | | | |
| (b) | Financial Institutions/Banks | | | | | | |
| (c) | Central/State Government(s) | | | | | | |
| (d) | Venture Capital Funds | | | | | | |
| (e) | Insurance Companies | | | | | | |
| (f) | Foreign Institutional Investors | | | | | | |
| (g) | Foreign Venture Capital Investors | | | | | | |
| (h) | Any Other (specify) | | | | | | |
| | Sub-Total (B) (1) | N.A. | N.A. | N.A. | N.A. | N.A. | N.A. |
| (2) | Non Institutions | | | | | | |
| (a) | Bodies Corporate | | | | | | |
| (b) | Individuals | | | | | | |
| | i. Individual shareholders holding | | | | | | |
| | nominal share capital upto | | | | | | |
| | Rs. 1 lakh | | | | | | |
| | ii.Individual shareholders holding | | | | | | |
| | nominal share capital in excess | | | | | | |
| (-) | of Rs. 1 lakh. | | | | | | |
| (c) | Any Other (specify) | | | | | | |
| | Sub-Total (B) (2) | | | | | | |
| | Total Public shareholding | N.A. | N.A. | N.A. | N.A. | N.A. | N.A. |
| | (B)=(B)(1)+(B)(2) | | | | | | |
| | TOTAL (A) + (B) | N.A. | N.A. | N.A. | N.A. | N.A. | N.A. |
| (C) | Shares held by Custodians and | | | | | | |
| | against which Depository Receipts | | | | | | |
| | | | | | | | <u> </u> |
| | GRAND TOTAL (A)+(B)+(C) | N.A. | N.A. | N.A. | N.A. | N.A. | N.A. |